

Benjamin Mintz
Marcus Asner
Justin Imperato
ARNOLD & PORTER KAYE SCHOLER LLP
250 West 55th Street
New York, New York 10019
Tel: (212) 836-8000
Facsimile: (212) 836-8689
Email: benjamin.mintz@arnoldporter.com
Email: marcus.asner@arnoldporter.com
Email: justin.imperato@arnoldporter.com

Counsel to Soichiro “Michael” Moro

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on March 27, 2023, a true and correct copy of Soichiro “Michael” Moro’s *Motion for Entry of An Order Modifying the Automatic Stay, To The Extent Applicable, To Allow for Advancements and Payments Under D&O Insurance Policy* (the “Motion”) was filed electronically with the Clerk of the Court using the CM/ECF system, which in turn sent notifications of such filing to all interested parties of record.

I FURTHER CERTIFY that on March 27, 2023, true and correct copies of the Motion were served upon those parties identified on: (i) the master service list attached hereto as Exhibit A; and (ii) the service list attached hereto as Exhibit B, in the manner specified therein.

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Dated: March 27, 2023
New York, New York

ARNOLD & PORTER KAYE SCHOLER LLP

/s/ Justin G. Imperato

Benjamin Mintz

Marcus Asner

Justin Imperato

ARNOLD & PORTER KAYE SCHOLER LLP

250 West 55th Street

New York, New York 10019

Tel: (212) 836-8000

Facsimile: (212) 836-8689

Email: benjamin.mintz@arnoldporter.com

Email: marcus.asner@arnoldporter.com

Email: justin.imperato@arnoldporter.com

Exhibit A

Master Service List

Served Via Email

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem	60 East 42nd Street, 46th Floor		New York	NY	10165		212-267-7342	212-918-3427	eneiger@askllp.com
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollenbeak	1700 Farnam St. Ste. 1500		Omaha	NE	68102		402-636-8317	402-344-0588	mudem@askllp.com jhollenbeak@bairdholm.com
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy	US Bankruptcy Court SDNY	300 Quarropas Street, Room 147	White Plains	NY	10601				
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey	2112 Pennsylvania Avenue, N.W.		Washington	DC	20037		202-974-1500		jamasse@cgsh.com
											soneal@cgsh.com
											jvanlare@cgsh.com
											hokim@cgsh.com
											mdweinberg@cgsh.com
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro	One Liberty Plaza		New York	NY	10006		212-225-2000	212-225-3999	rminott@cgsh.com
Debtors	Genesis Global Holdco, LLC	Attn: Derar Islm, Arianna Pretto-Sankman	250 Park Avenue South	5th Floor	New York	NY	10003				cribeiro@cgsh.com arianna@genesistrading.com
											anson.frelinghuysen@hugheshubbard.com
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin	One Battery Park Plaza		New York	NY	10004		212-837-6000	212-422-4726	dustin.smith@hugheshubbard.com
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	2970 Market Street	Mail Stop 5 Q30 133	Philadelphia	PA	19104-5016		800-973-0424	855-235-6787	jeff.margolin@hugheshubbard.com
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19101-7346		800-973-0424	855-235-6787	mimi.m.wong@irs.counsel.treas.gov
											joshua.sussberg@kirkland.com
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler	601 Lexington Avenue		New York	NY	10022		212-446-4800	212-446-4900	christopher.marcus@kirkland.com
											ross.fiedler@kirkland.com
Special Litigation Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte	800 Third Avenue		New York	NY	10022		212-488-1200	212-488-1220	Danielle.Rose@kobrekim.com
											Daniel.Saval@kobrekim.com
Claims and Noticing Agent	Kroll Restructuring Administration LLC	Attn: Jessica Berman, Christine Porter, & Herb Baer	55 East 52nd Street	17th Floor	New York	NY	10055		212-257-5450	646-328-2851	John.Conte@kobrekim.com
											genesisteam@ra.kroll.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein	570 Broad Street	Suite 1401	Newark	NJ	07102		973-565-2183	973-622-5314	serviceqa@ra.kroll.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard	225 Liberty Street	36th Floor	New York	NY	10281		973-565-2048	212-483-9129	jbernstein@mdmc-law.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea	1300 Mt. Kemble Avenue	P.O. Box 2075	Morristown	NJ	07962-2075		201-493-3709	973-425-0161	nleonard@mdmc-law.com
Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP	Attn: Heath D. Rosenblat, Jason P. Gottlieb	909 Third Avenue	27th Floor	New York	NY	10022		212-735-8600	212-735-8708	vshea@mdmc-law.com
											hrosenblat@morrisoncohen.com
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez	1301 Avenue of the Americas		New York	NY	10019-6022		212-318-3000	212-318-3400	eric.daucher@nortonrosefulbright.com
											victoria.corder@nortonrosefulbright.com
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes	Alexander Hamilton Custom House	One Bowling Green, Suite 515	New York	NY	10014		212-510-0500	212-668-2255	ustpregion02.nyecf@usdoj.gov
											andry.velaz-rivera@usdoj.gov
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward	222 Delaware Avenue, Suite 1101		Wilmington	DE	19801		302-252-0920		tara.tiantian@usdoj.gov
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson	600 Third Avenue, 42nd Floor		New York	NY	10016		212-684-0199		cward@polsinelli.com
											jeremy.johnson@polsinelli.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin	Eleven Times Square		New York	NY	10036		212-969-3000		broosen@proskauer.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant	70 West Madison, Suite 3800		Chicago	IL	60602		312-962-3550		vindicato@proskauer.com
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury	100 F Street, NE		Washington	DC	20549		202-942-8088		mvolin@proskauer.com
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022		212-336-1100		jsazant@proskauer.com
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	One Penn Center	1617 JFK Blvd, Ste 520	Philadelphia	PA	19103		215-597-3100		secbankruptcy@sec.gov
											nyrobankruptcy@sec.gov
											bankruptcynticeschr@sec.gov
											diedericha@sullcrom.com
											bromleyj@sullcrom.com
											gluecksteinb@sullcrom.com
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen	125 Broad Street		New York	NY	10004		212-558-4000	212-558-3588	kranzleya@sullcrom.com
											jensenc@sullcrom.com
											david.jones6@usdoj.gov
											jeffrey.oestericher@usdoj.gov
											carina.schoenberger@usdoj.gov
											lawrence.fogelman@usdoj.gov
											peter.aronoff@usdoj.gov
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division	86 Chambers Street	3rd Floor	New York	NY	10007		212-637-2200	212-637-2685	linda.riffkin@usdoj.gov
											jeffrey.safenstein@weil.com
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Safenstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui	767 Fifth Avenue		New York	NY	10153		212-310-8000	212-310-8007	ronit.berkovich@weil.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce	111 South Wacker Drive	Suite 5100	Chicago	IL	60606		312-881-5400	312-881-5450	jessica.liou@weil.com
											gregory.pesce@whitecase.com
											chore@whitecase.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises	1221 Avenue of the Americas		New York	NY	10020		212-819-8200	212-354-8113	philip.abelson@whitecase.com
Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP	Attn: James M. Sullivan	156 West 56th Street		New York	NY	10019		212-237-1000	212-262-1215	michele.meises@whitecase.com
											isullivan@windelsmarx.com

Exhibit B

Honorable Judge Sean H. Lane
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street
White Plains, NY 10601 (Via U.S. Mail)

Honorable Judge Sean H. Lane
United States Bankruptcy Court for the Southern District of New York
One Bowling Green, New York, NY 10004 (Via U.S. Mail)

Axis Insurance Company
10000 Avalon Blvd., Suite 200
Alpharetta, GA 30009 (Via Email and U.S. Mail)

Paragon International Insurance Brokers Ltd.
140, Leadenhall Street
London, United Kingdom, EC3V 4QT (Via FedEx)

Starr Indemnity & Liability Company
399 Park Avenue, 8th Floor
New York, NY 10022
(Attn: Financial Lines Department) (Via U.S. Mail)